

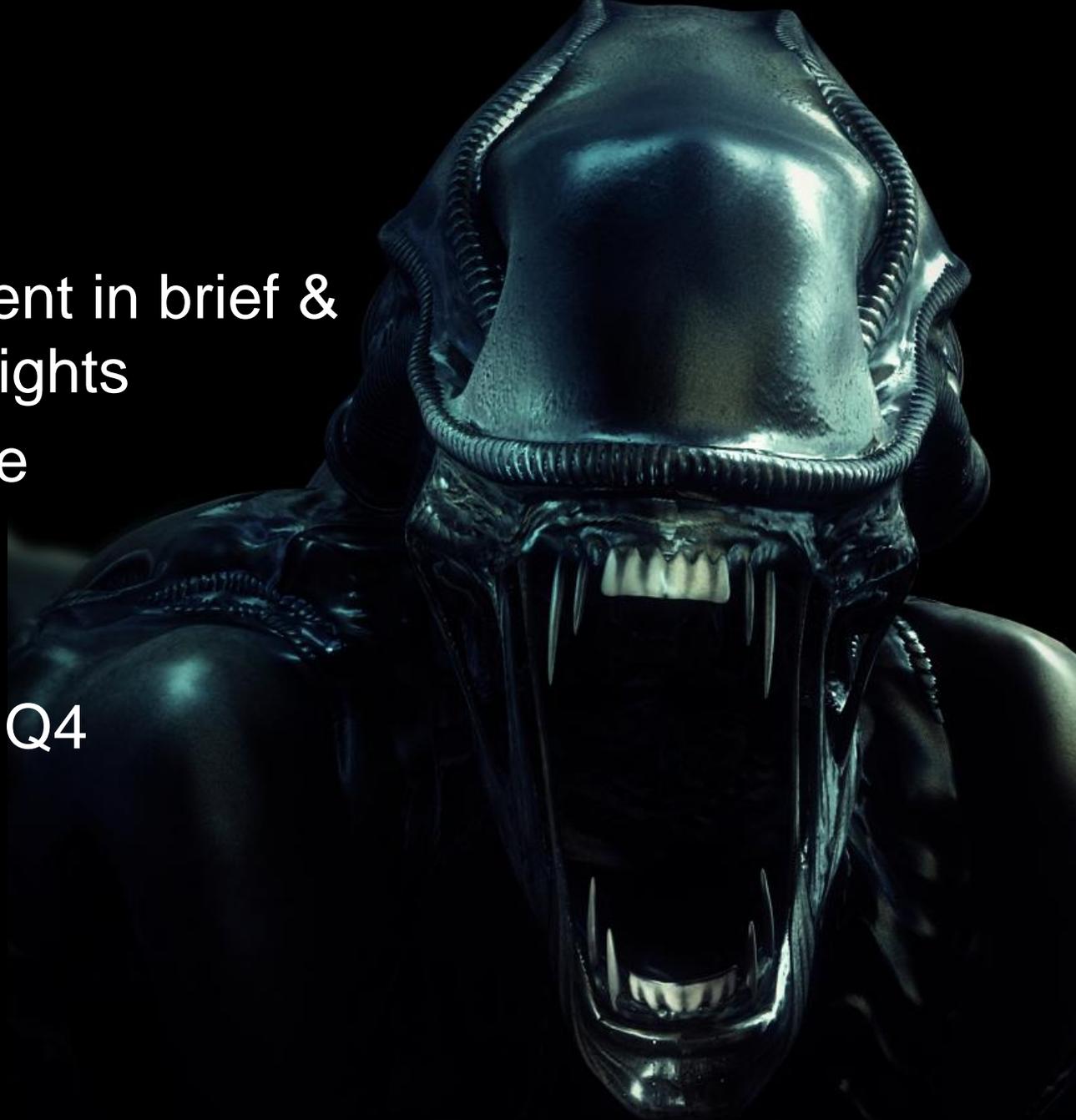
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Q4 2013

Net Entertainment

Agenda

- Net Entertainment in brief & key report highlights
- Financial update
- Product update
- Market update
- Highlights after Q4
- Outlook
- Q&A



Net Entertainment in brief

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Global B2B Development Company



Online Casino Software



Great growth possibilities



Innovation & technology



BETTER GAMES

Workforce of 460



Listed on Nasdaq OMX Stockholm
Market Cap > €500m

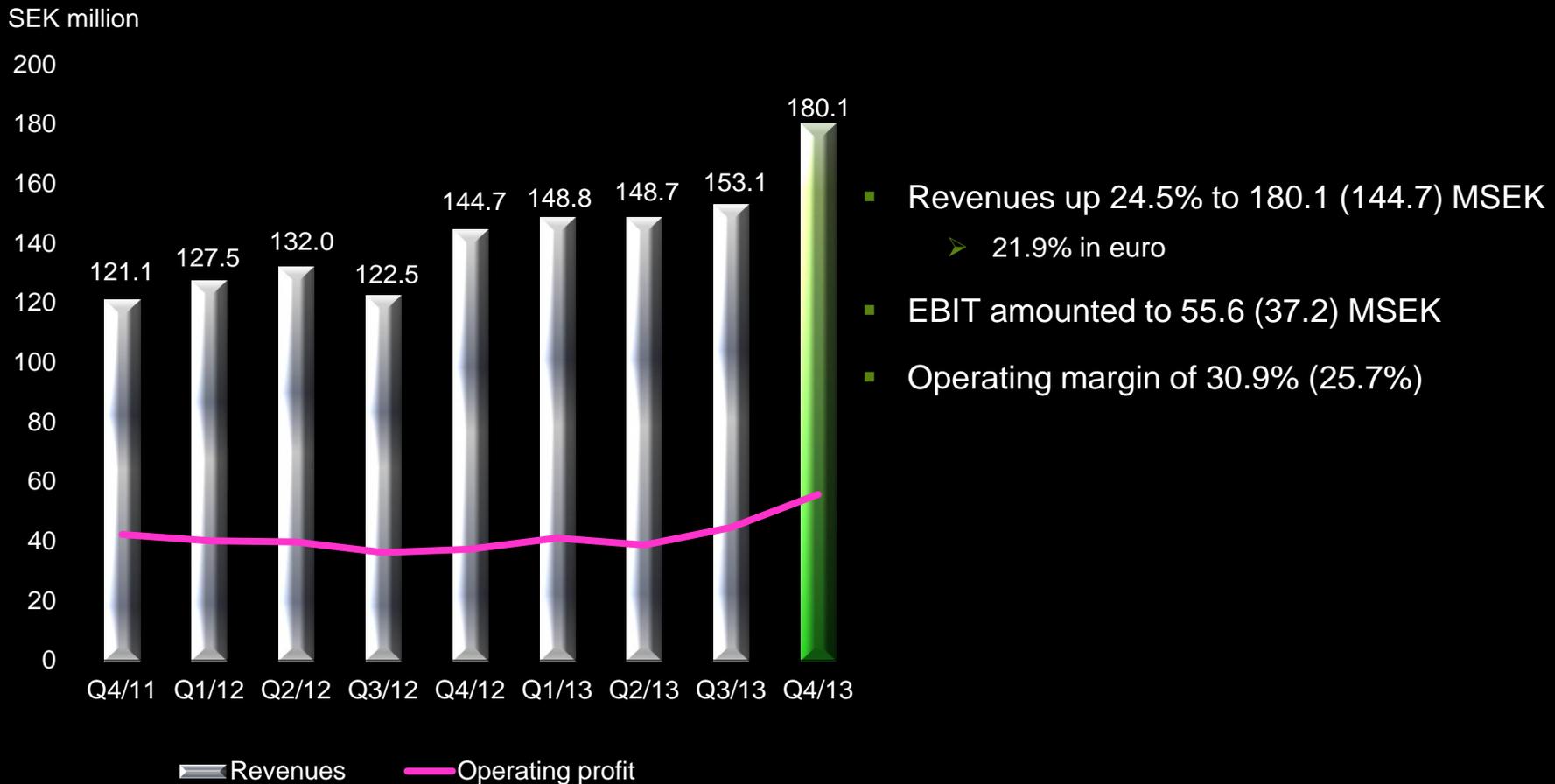


Q4 2013 – Key report highlights

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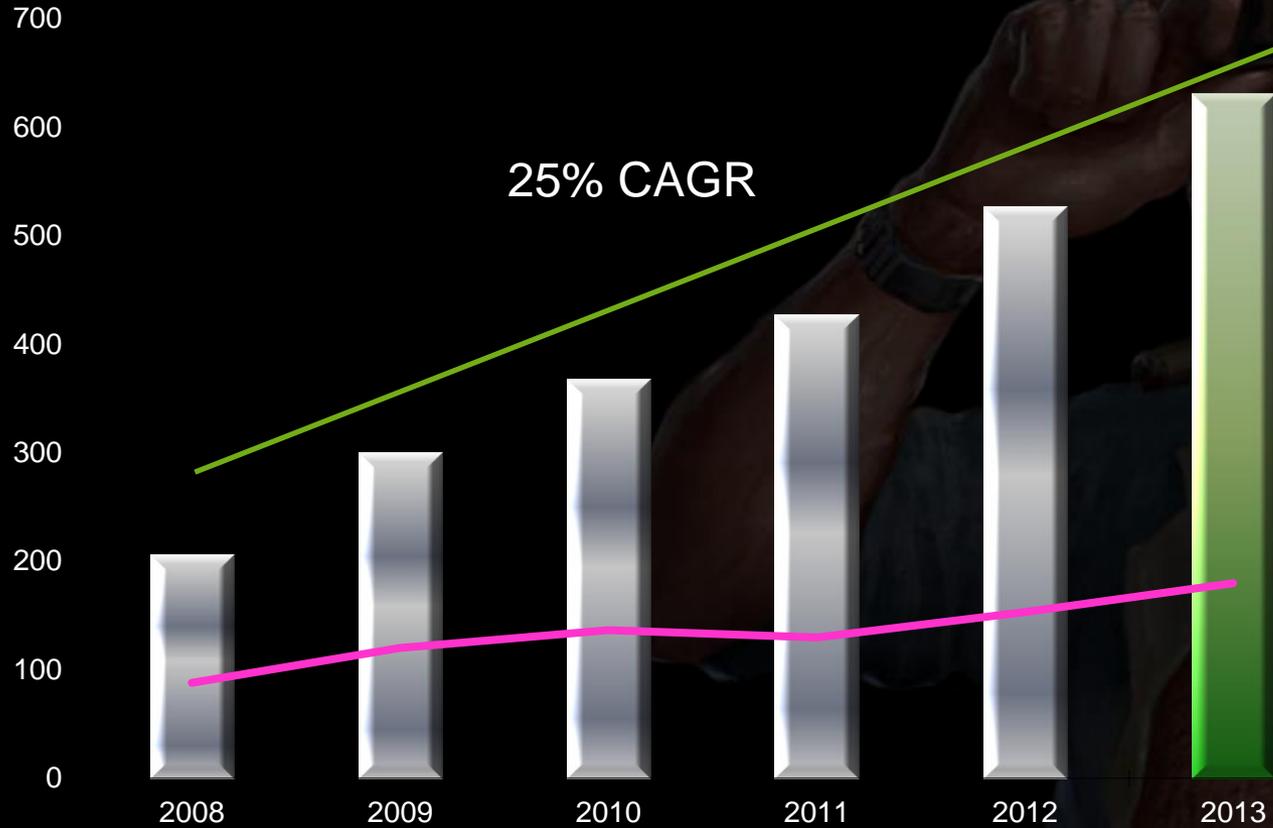
- Record revenues and operating profit
- Ten new customer contracts signed 
- Six customers launched   
- Game transactions up 31% to 16 billion for year 2013
- Mobile games now represents 9% of gamewin
- Live Casino Blackjack launched
- Proposed dividend, SEK 3.00 (2.25) per share

Revenues & operating profit by quarter



Revenues & operating profit 2008-2013

SEK million

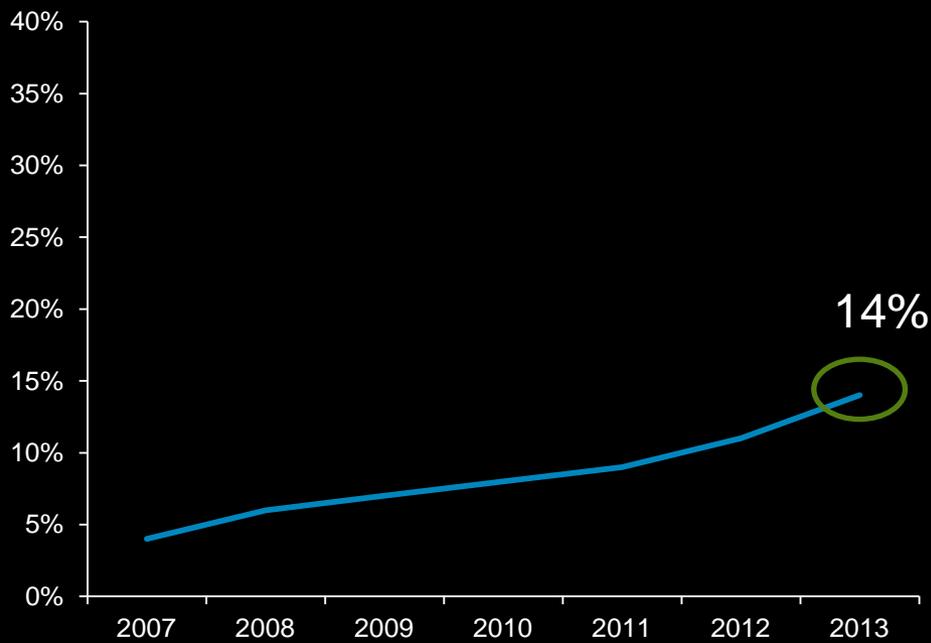


Revenues

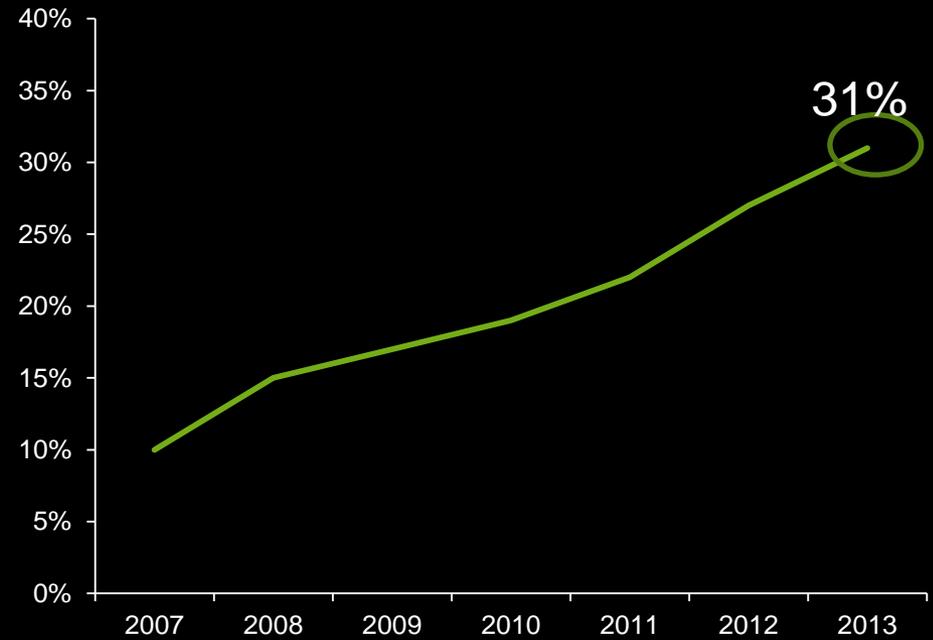
Operating profit

Market share development

Global online casino share



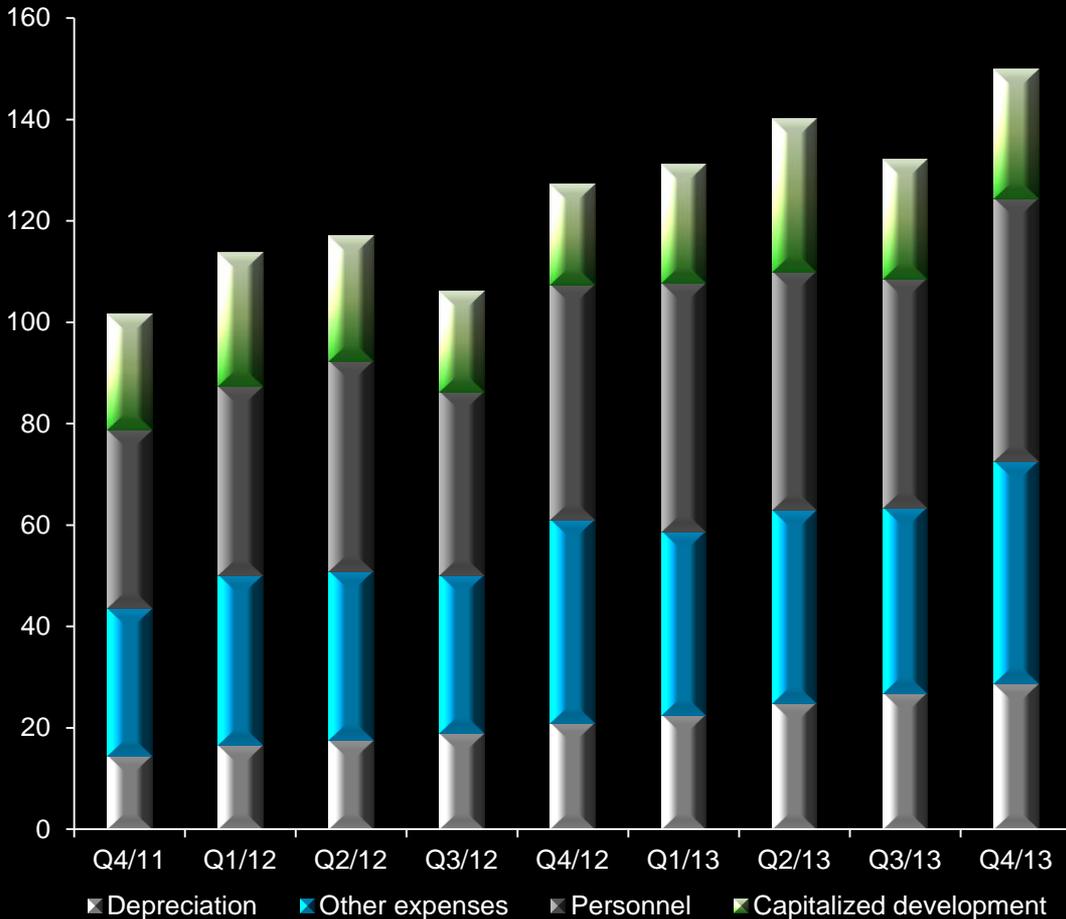
European online casino share



Note: Market share is based on the gross gaming yield of Net Entertainment's customers in relation to H2GCs market estimates per Jan 2014. The underlying data has been adjusted as H2GC in 2013 made a product re-classification which has now been excluded to be comparable with 2012.

Cost Base By Quarter

SEK million

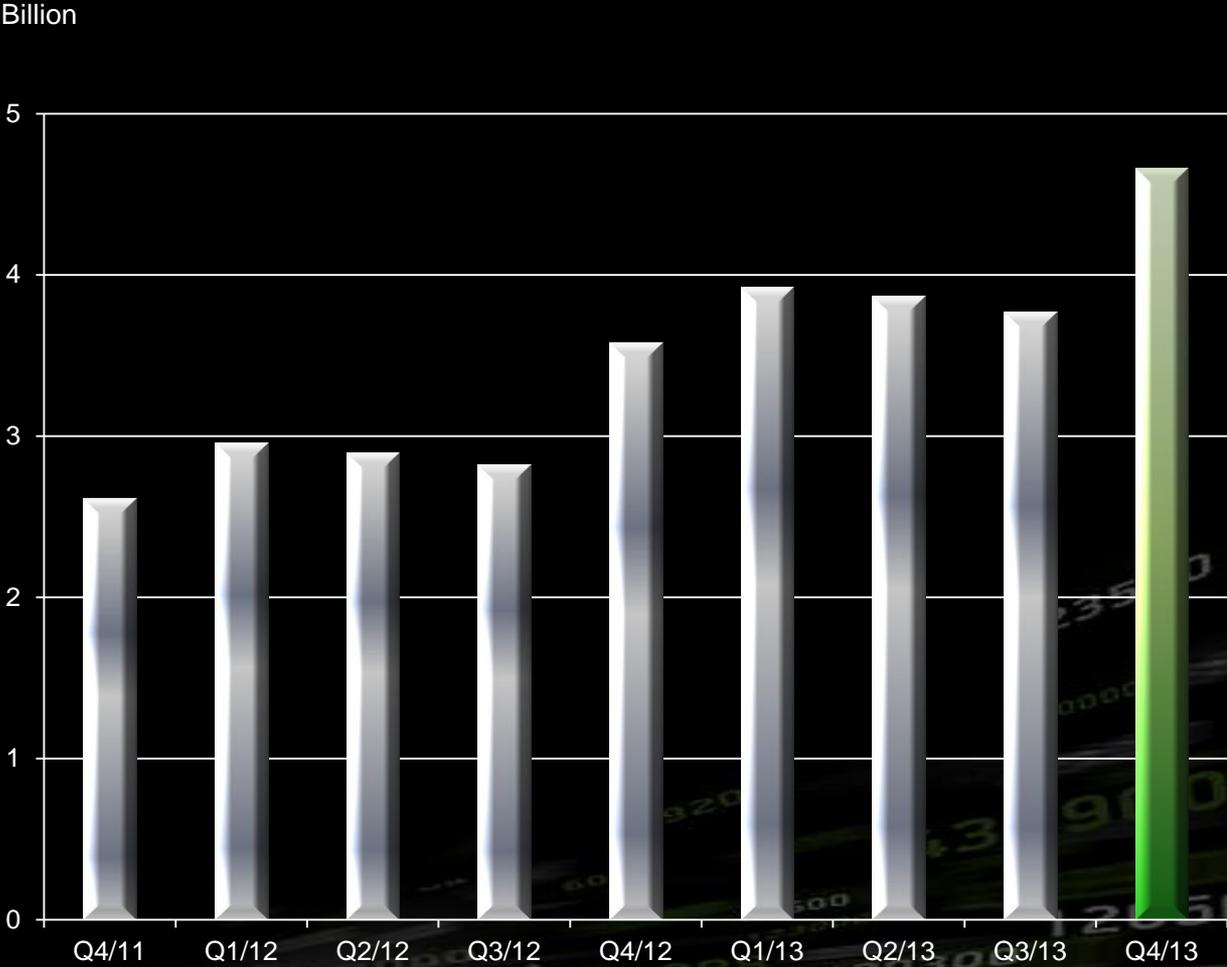


Q4/13 vs Q3/13

- Overall increased cost base in Q4
 - Primarily due to less vacation vs Q3
- Depreciation & Amortization increased
 - Platform projects
 - New game releases e.g. Creatures from the Black Lagoon

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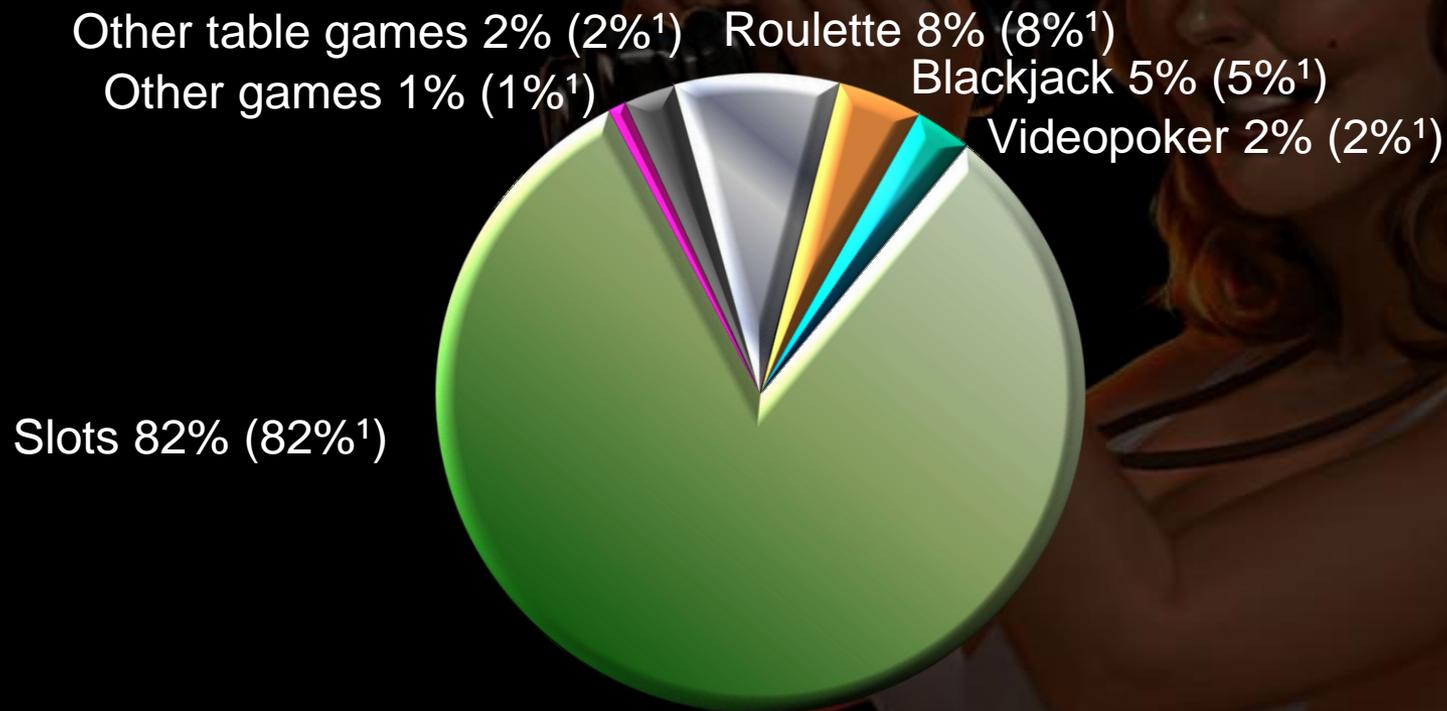
Game transactions by quarter



Q4 2013

- 4.7 billion transactions
- 31% up vs Q4 2012
- 24% up vs Q3 2013

GGY game split Q4 2013



Net Entertainment's UK position

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- Successful agreements
- - - Positive discussions

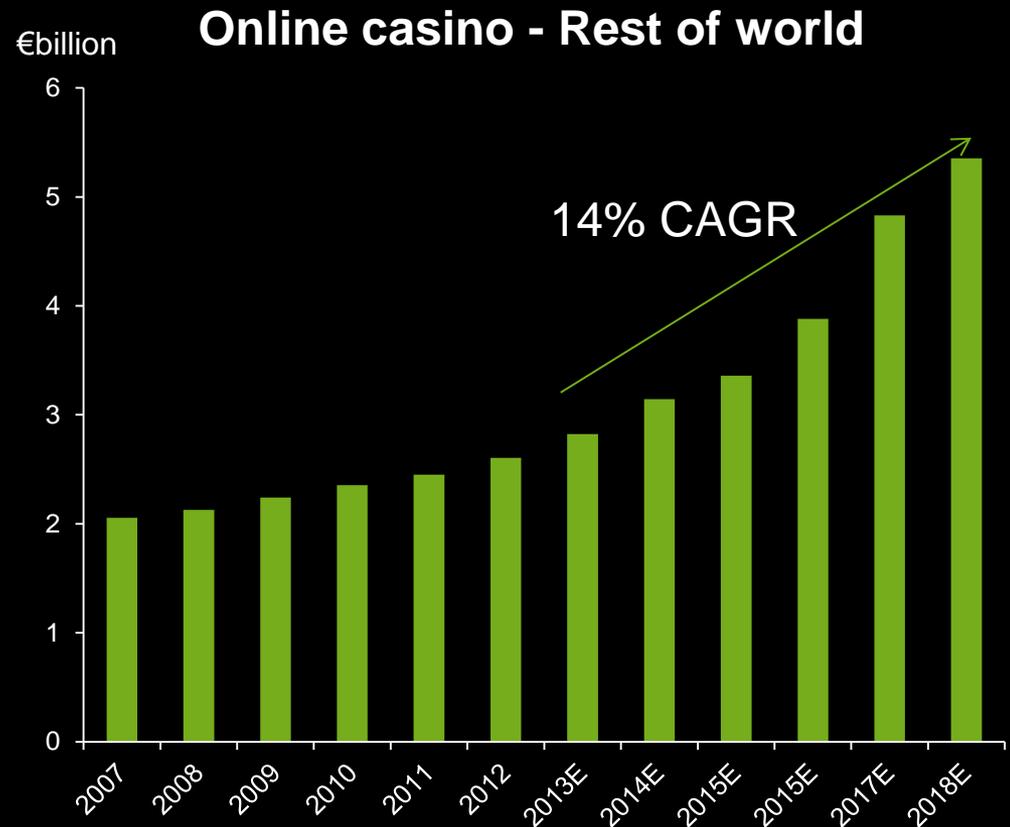
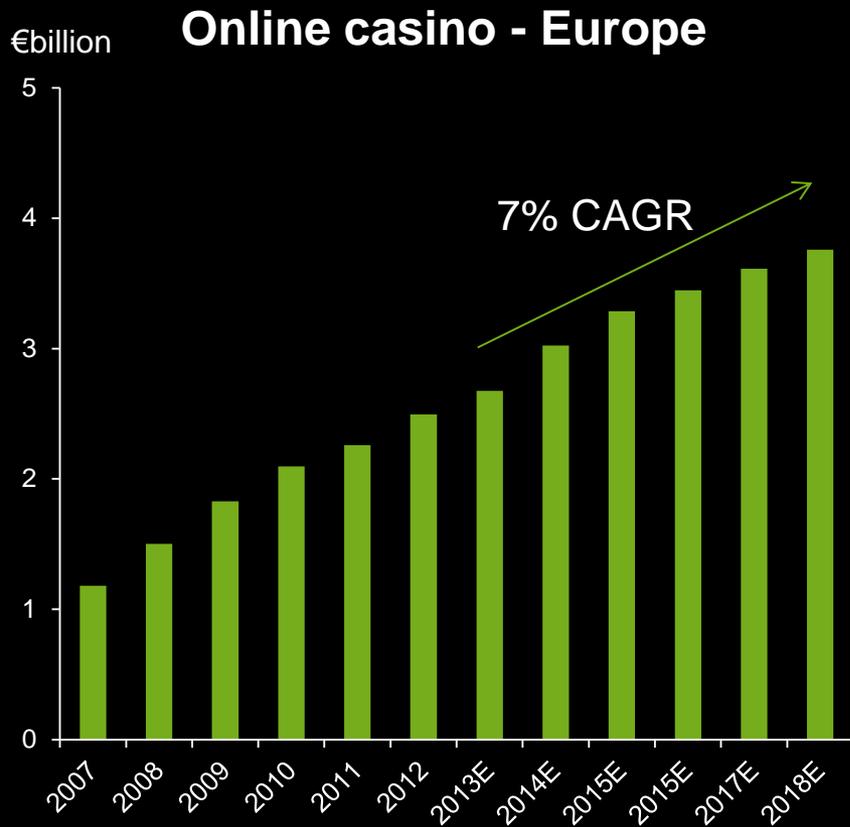


Contract signed in december



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Online casino growth



Growth outside Europe primarily driven by North America

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Events after the quarter

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Announcement of Aliens

Innovator of the year



Innovator of the Year
Net Entertainment

Future Outlook

- 15 new customers yet to launch at quarter end
- Good prerequisites for continued good growth and profitability
 - Ambition in 2014 to achieve good sales growth with an operating margin around 2013 level
- Growth triggers



UK-market



Live Casino



Mobile



New games

Q&A



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